



PCCC

MONTHLY COTTON REVIEW OCTOBER 2025

Prepared by :

**Directorate of Marketing & Economic Research
Pakistan Central Cotton Committee**



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EDITORIAL TEAM

MUBASHIR ISLAM GILL
SCIENTIFIC OFFICER

SYED KAMAL ASHRAF
STATISTICAL OFFICER

DOMESTIC COTTON CROP SCENE

The Pakistan Cotton Ginners Association (PCGA) released its latest report on 31 October 2025, indicating year-on-year increase in cotton arrivals. Overall arrivals have risen from 4.29 million bales in 2024-25 to 4.44 million bales in 2025-26. In Punjab, arrivals increased from 1.84 million to 1.91 million bales, while Sindh reported growth from 2.45 million to 2.53 million bales. The province-wise details are presented in the table below.

Table: 1 SEED COTTON ARRIVALS AS ON 31 OCTOBER, 2025. (Bales)

Heads	2025-26 Season			2024-25 Season		
	Punjab	Sindh	Total	Punjab	Sindh	Total
Arrivals	1909080	2528176	4437256	1842257	2448848	4291105
Sales to Exporters	26800	126200	153000	2000	29000	31000
Sales to Textile Mills	1491275	2099163	3590438	1490350	2045383	3535733
Total Bales Sold	1518075	2225363	3743438	1492350	2074383	3566733
Unsold Stock	240484	141208	381692	129731	93675	223406
Un-ginned Stock	150521	161605	312126	220176	280790	500966

Source: Pakistan Cotton Ginners Association

Table2: TARGET OF COTTON CROP DURING (2025-26 Season)

Province	Targets 2025-26
	Area (Million Hectares)
Punjab	1.400
Sindh	0.630
KPK	0.0003
Balochistan	0.230
Total	2.260

Source: Federal Committee on Agriculture.

Table 3: SOWING POSITION OF COTTON CROP (2025-26)

(Million Hectares)

Province	Target	Area Sown	%age against target
		2025-26	
Punjab	1.400	1.266	90%
Sindh	0.630	0.562	89%
KPK	0.0003	0.000126	42%
Balochistan	0.230	0.174	75%
Total	2.260	2.002	89%

Source: Provincial Crop Reporting Service.

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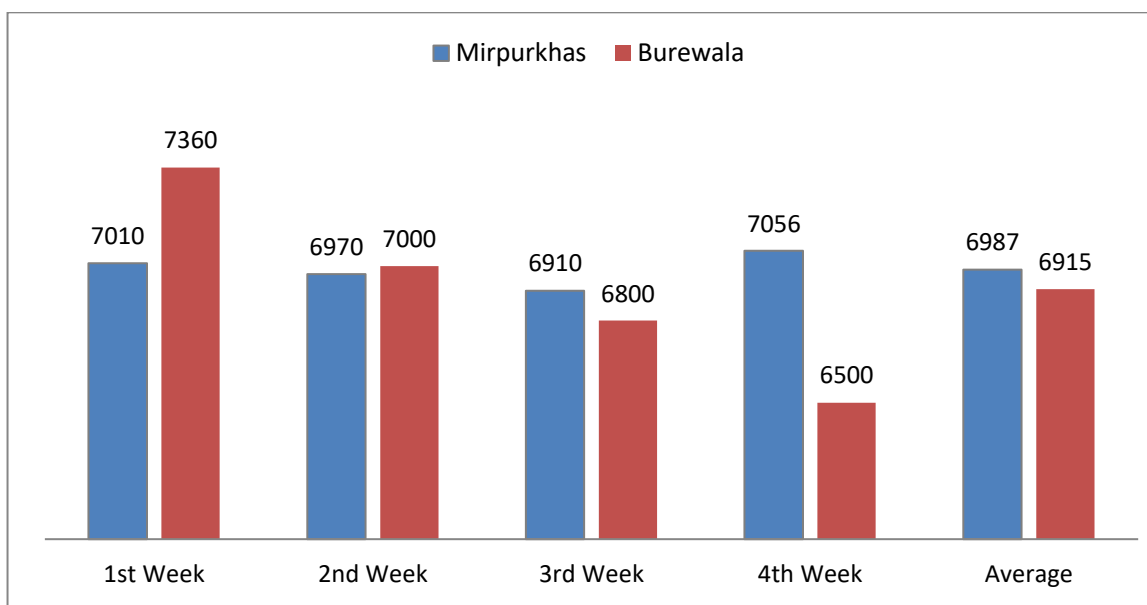
Table 4: SEED COTTON PRICES: MONTHLY AVERAGE (2025-26 & 2024-25) (Rs. / 40 Kg)

Months	Sanghar	M.P. Khas	R.Y. Khan	Bahawalpur	Vehari	Burewala
Aug 2025	7209	7227	7447	7477	7536	7632
Sept 2025	7029	7039	7646	7590	7219	7301
Oct 2025	7028	6987	7465	7420	7281	6915
Avg 2025-26	7089	7084	7519	7496	7345	7283
Aug 2024	7293	7271	8065	7792	8263	8229
Sep 2024	7821	7788	8638	8052	8469	8587
Oct 2024	7990	8033	8354	8363	8483	8501
Nov 2024	8118	8100	8696	8479	8363	8065
Dec 2024	7643	-	8640	8493	8339	7469
Jan 2025	7269	7756	9200	9025	8790	-
Feb 2025	7675	7200	9500	9400	9000	-
March 2025	7800	-	-	-	-	-
Avg 2024-25	7701	7691	8728	8515	8530	8170

Source: Market Report.

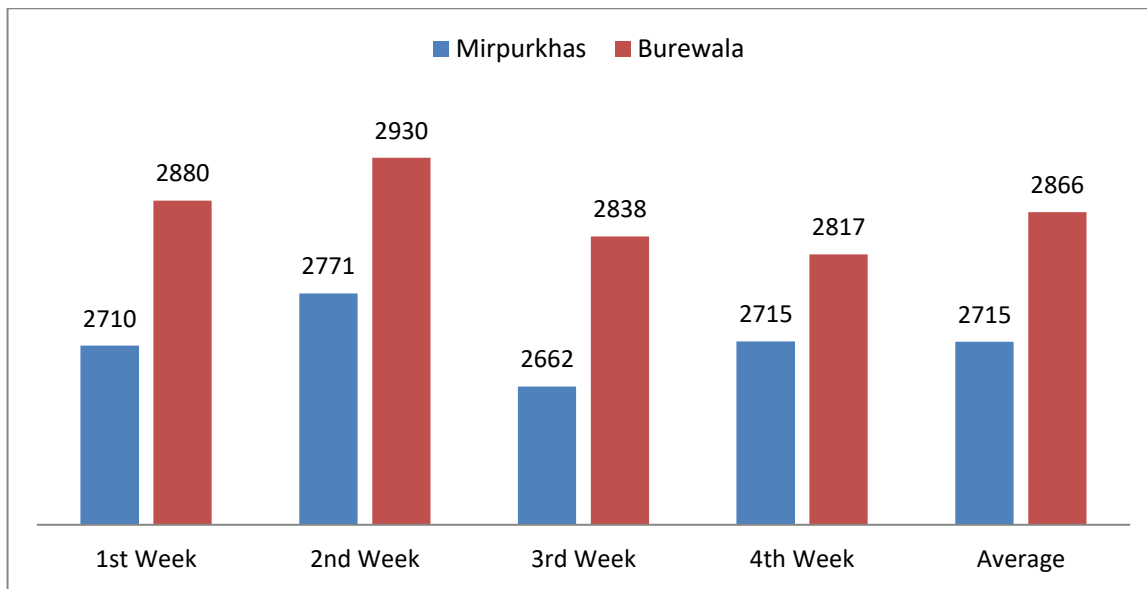
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Figure-I: SEED COTTON PRICES DURING OCTOBER, 2025 (Rs /40 kg)



Source: Market Report.

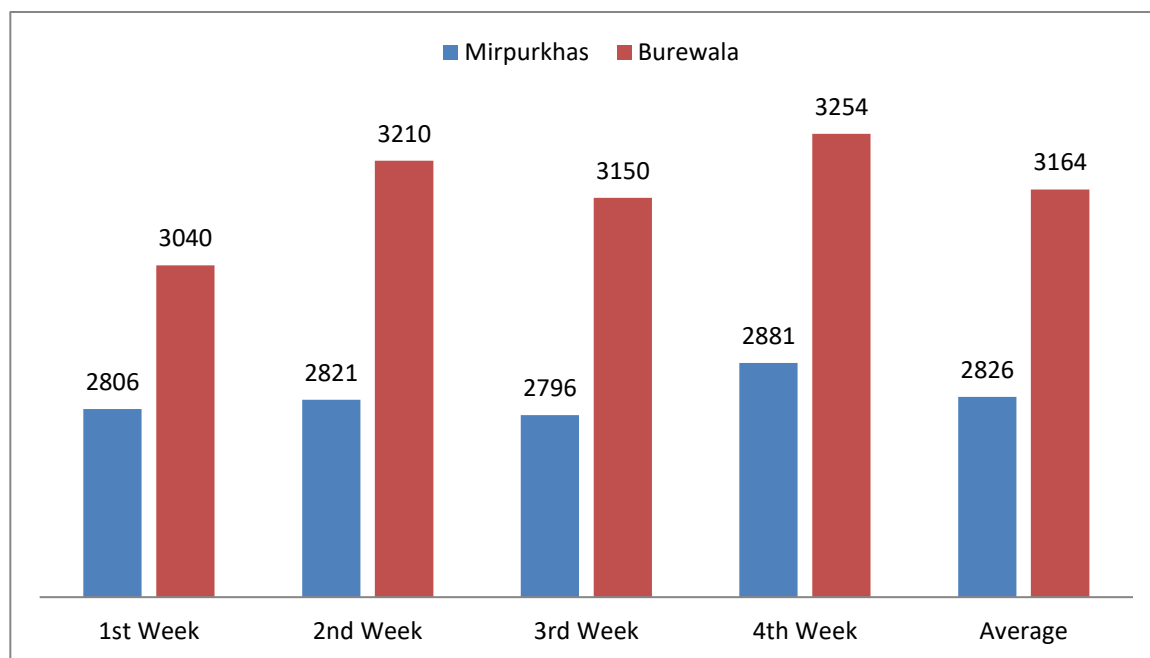
Figure-II: COTTON SEED PRICES DURING OCTOBER, 2025 (Rs / 40 kg)



Source: Market Report.

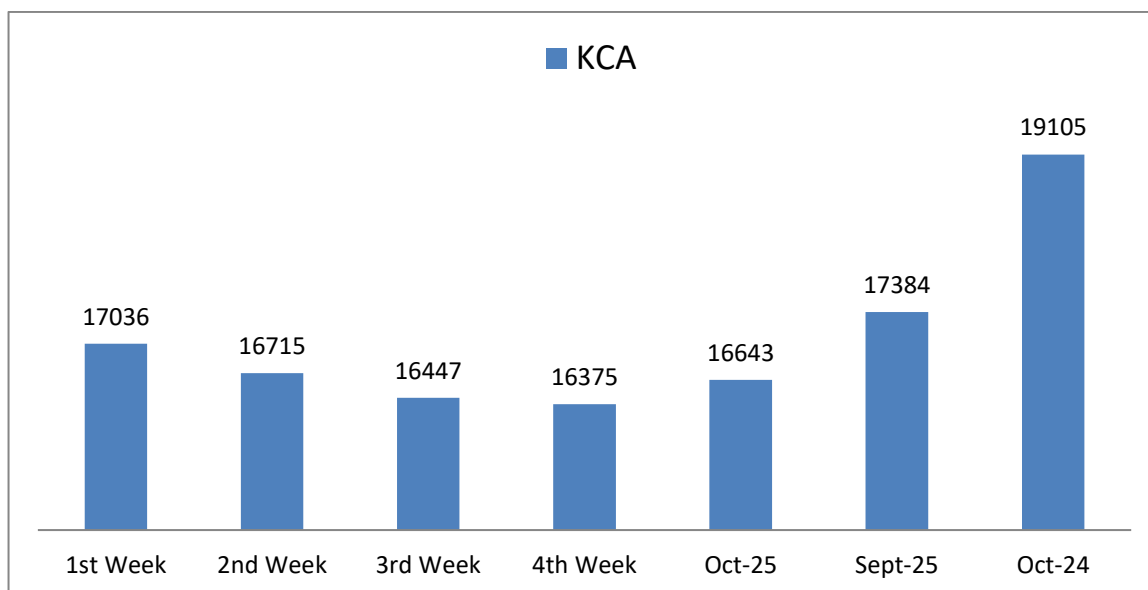
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Figure-III: COTTON SEED CAKE PRICES DURING OCTOBER, 2025 (Rs /40 kg)



Source: Market Report.

Figure-IV: KCA SPOT RATE (EX-GIN) DURING OCTOBER, 2025 (Rs/40 Kg)



Source: The Karachi Cotton Association.

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Table 5: MONTHLY AVERAGE PRICES OF RAW COTTON DURING LAST FOUR YEARS (Rs. / 40 kg)

Month	2025-26	2024-25
	Ex-Gin Rate	Ex-Gin Rate
August	17,384	19,051
September	17,128	19,743
October	16,643	19,105
November		19,007
December		18,230
January		19,553
February		18,929
March		18,331
April		17,897
May		17,897
June		17,685
July		17,421
Average	17,052	18,571
Month	2023-24	2022-23
	Ex-Gin Rate	Ex-Gin Rate
August	19,579	20,875
September	20,127	23,374
October	17,892	19,095
November	18,720	17,966
December	18,230	17,745
January	20,193	20,714
February	22,664	22,474
March	23,042	20,840
April	22,619	21,037
May	21,145	21,434
June	20,799	20,912
July	19,235	18,414
Average	20,354	20,423

Source: Karachi Cotton Association.

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DOMESTIC COTTON YARN PRICES:

In October 2025, cotton yarn prices remained stable, with Count 21's and 30'S at 3250 and 3750 respectively.

Table 6: DOMESTIC COTTON YARN PRICES DURING OCTOBER, 2025 (Rs. per bundle of 4.54 kg)

Count/Week	W	E	E	K	Oct 2025	Sept 2025	oct 2024
	1	11	111	1V			
10/1	2970	2970	2970	2970	2970	2970	3150
16/1	3110	3110	3110	3110	3110	3105	3305
21/1	3250	3250	3250	3250	3250	3250	3538
22/1	3350	3350	3350	3350	3350	3350	3625
26/1	3650	3650	3650	3650	3650	3650	3950
28/1	3650	3650	3650	3650	3650	3650	3800
30/1	3750	3750	3750	3750	3750	3750	3908
32/1	3850	3850	3850	3850	3850	3850	3900
40/1	4275	4275	4275	4275	4275	4275	4350
52/1	4700	4700	4700	4700	4700	4700	4900
60/1	5100	5100	5100	5100	5100	5100	5100
70/1	5400	5400	5400	5400	5400	5400	5400
20/2	3496	3496	3496	3496	3496	3520	3840

Source: Pakistan Yarn Merchants Association, Karachi

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Export and Import of Textile Commodities:

In September 2025, textile exports saw increase compared to July 2025, in different segments of textile products except for bed wear, towels, knit wear and readymade garments. For detailed figures on specific textile commodities, refer to Table 7.

Table 7: EXPORTS OF TEXTILE COMMODITIES DURING SEPTEMBER, 2025. (Value= Rs. in Million)

Commodities	Unit	Sept 2025		Aug 2025		Sept 2024		%age change over Aug 2025		July-Sept 2025-25		July-Sept 2024-25		%age change over July-Sept 2024-25	
		Qty	Val	Qty	Val	Qty	Val	Qty	Val	Qty	Val	Qty	Val	Qty	Val
Raw Cotton	M.T	0	0	0	0	0	0	0.00	0.00	0	0	0	0	0	0
Cotton Yarn	M.T	25,543	17,853	22,536	15,931	19,845	15,275	13.34	12.06	48,079	33,784	40,276	30,795	19.37	9.71
Bed wear	M.T	44,633	76,095	49,394	84,180	48,749	80,901	-9.64	-9.60	94,027	160,275	83,995	140,562	11.94	14.02
Towels	M.T	18,307	24,100	19,308	26,666	21,048	28,041	-5.18	-9.62	37,615	50,766	35,618	47,555	5.61	6.75
Cotton Cloth	M.T	30,244	44,517	27,731	40,281	33,425	50,840	9.06	10.52	57,975	84,798	59,849	89,856	-3.13	-5.63
Art, Silk & Synthetic Textile	M.T	6,793	9,330	6,634	9,416	7,255	9,470	2.39	-0.91	13,427	18,746	13,434	17,055	-0.05	9.92
Knit wear	'000' Dozens	19,825	125,999	26,176	145,799	21,874	128,937	-24.26	-13.58	46,001	271,798	40,177	228,513	14.50	18.94
Readymade garments	'000' Dozens	5,849	92,765	7,159	113,683	7,322	101,112	-18.30	-18.40	13,008	206,448	13,059	183,362	-0.39	12.59

Source: Pakistan Bureau of Statistics

In September 2025, raw cotton imports experienced a decrease of 21% when compared to last month. Imports of synthetic yarn decreased, by 31% in quantity and 32% in value compared to the previous month. For detailed figures on specific textile commodities, refer to Table 8.

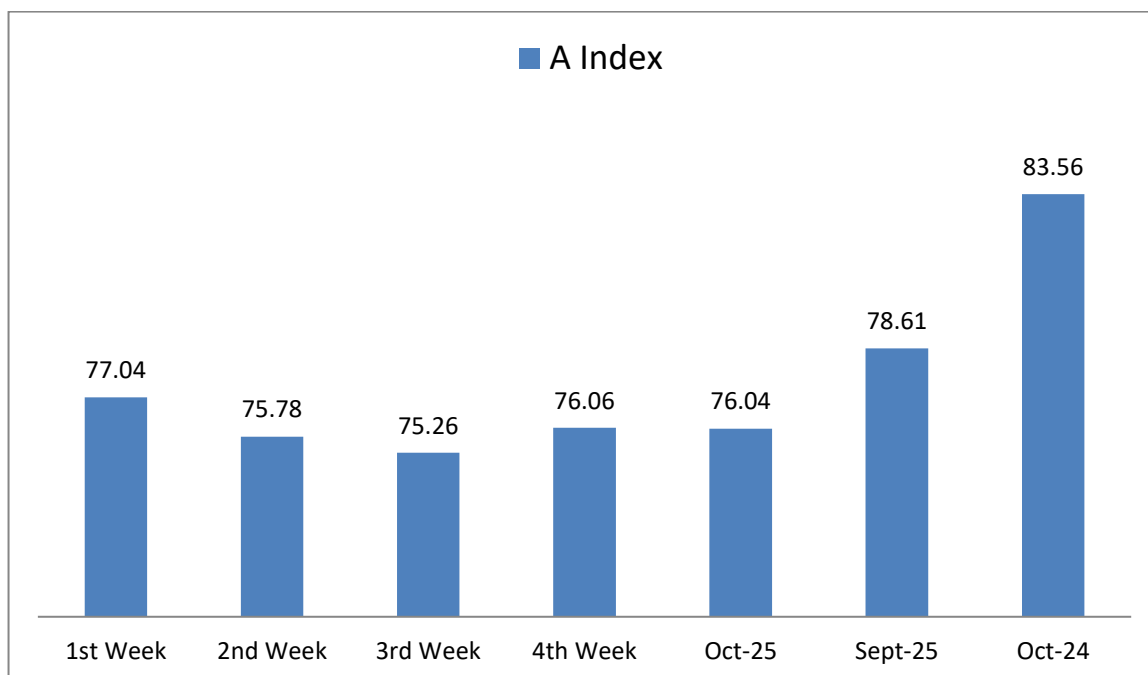
Table 8: IMPORTS OF TEXTILE COMMODITIES DURING SEPT, 2025. (Value = Rs. in Millions)

Commodities	Unit	Sept 2025		Aug 2025		Sept 2024		%age change over Aug 2025		July-Sept 2025-26		July-Sept 2024-25		%age change over July-Sept 2024-25	
		Qty	Val	Qty	Val	Qty	Val	Qty	Val	Qty	Val	Qty	Val	Qty	Val
Raw Cotton	M.T	63,223	31,824	80,519	40,735	89,207	49,231	-21.48	-21.88	143,742	72,559	159,772	90,845	-10.03	-20.13
Synthetic Fiber	M.T	48,758	19,456	53,844	21,443	43,543	17,213	-9.45	-9.27	102,602	40,899	85,523	33,296	19.97	22.83
Synthetic & Artificial Silk Yarn	M.T	43,553	20,399	63,563	30,201	38,591	20,706	-31.48	-32.46	107,116	50,600	80,049	42,225	33.81	19.83
Worn Clothing	M.T	90,540	12,312	92,041	12,531	98,262	12,554	-1.63	-1.75	182,581	24,843	182,938	23,229	-0.20	6.95
Other Textile Items	-	-	58,604	-	63,959	-	48,556	-	-8.37	-	122,562	-	95,206	-	28.73

Source: Pakistan Bureau of Statistics

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Figure-V: COTLOOK ‘A’ INDEX DURING OCTOBER, 2025 (US Cents per Pound)



Source: CottonOutlook

‘A’ Index

The ‘A’ Index prices continued to exhibit fluctuations during October 2025, averaging 76.04 cents per pound for the month, compared to 77.93 cents per pound in September 2025. On a year-on-year basis, the index showed a decline from 83.56 cents per pound recorded in October 2024.

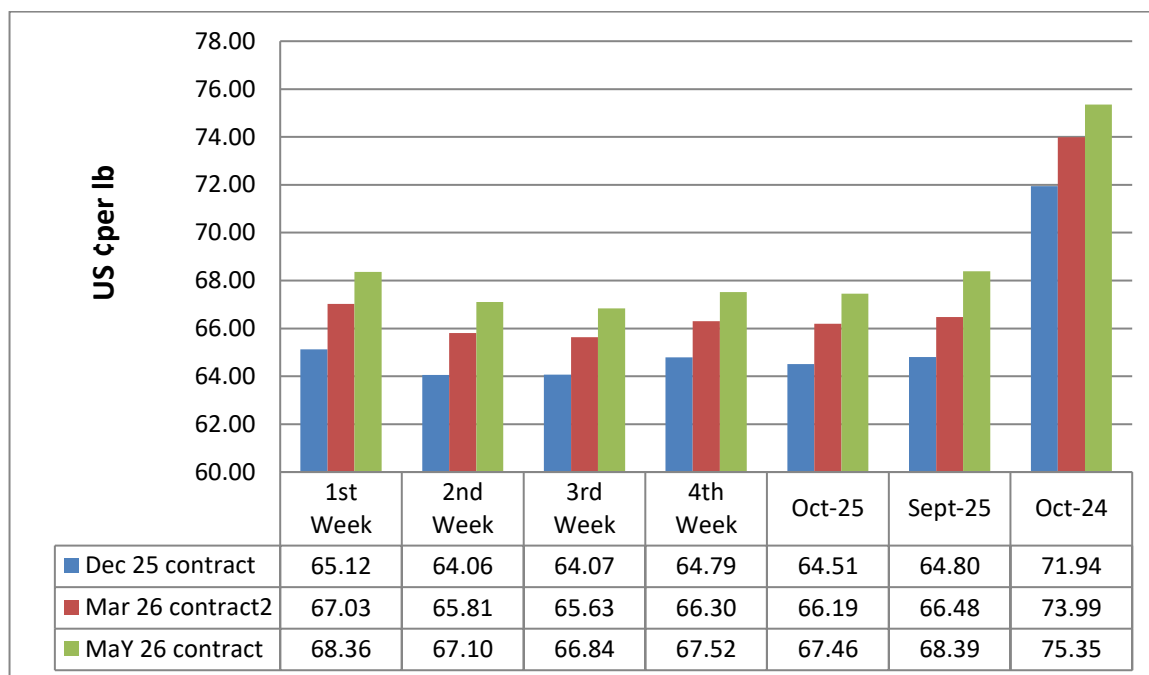
Table-9: MONTHLY AVERAGE PRICES OF “A” INDEX DURING 2023, 2024 & 2025. (US Cents per Pound)

Month/Year	2025	2024	2023
January	78.28	91.83	100.12
February	77.03	99.42	99.54
March	77.56	99.74	95.59
April	76.31	90.78	95.24
May	78.15	86.34	94.03
June	78.25	83.26	93.01
July	78.84	81.53	92.86
August	78.61	79.83	95.81
September	77.93	82.66	97.98
October	76.04	83.56	95.69
November		81.52	90.44
December		79.99	90.51
Average		86.71	95.51

Source: Cotton Outlook

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Figure-VI: NEW YORK COTTON FUTURES VALUES DURING OCTOBER, 2025. (US Cents per Pound)



Source: Cotton Outlook

The December 2025 cotton futures contract recorded a marginal monthly decline of 0.004%, settling at 64.51 cents per pound. Similarly, the March 2026 contract registered a 0.004% decrease, closing at 66.19 cents, while the May 2026 contract posted a slightly larger decline of 0.014%, ending the month at 67.46 cents.

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DESCRIPTION OF RATING OF DIFFERENT FIBER CHARACTERISTICS

i) Fiber Length Rating

Description	inches	mm
Short Staple	0.80 to 0.99	20.32 to 25.15
Medium Staple	1.00 to 1.10	25.40 to 27.94
Long Staple	1.11 to 1.26	28.19 to 32.00
Extra Long	Above 1.27	Above 32.00

II) Uniformity Ratio/ Uniformity Index.

Description		Rating
Uniformity Ratio %	Uniformity Index	
42.0 or Below	77 or below	Very Low
42.0 - 43.0	78 - 79	Low
44.0 - 45.0	80 - 82	Average
46.0 - 47.0	83 - 85	High
Above 47.0	Above 85	Very high

iii) Micronaire Value

Description	Rating
Below 3.0	Very fine
3.0 - 3.9	Fine
4.0 - 4.9	Average
5.0 - 5.9	Coarse
Above 6.0	Very coarse

iv) Maturity Ratio

Description	Rating
1.0 and above	Very mature
1.0 - 0.95	Above average
0.94 - 0.85	Mature
0.84 - 0.80	Below average
0.79 - 0.70	Immature

v) Flat Bundle Strength 000 lb PSI

Description	Rating
Less than 76	Very Weak
77 - 83	Weak
84 - 90	Average
91 - 97	Strong
Above 97	Very Strong

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vi) Fiber Strength (G/Tex)

Description		Rating
ICC mode	HVI mode	
Less than 16	Less than 21	Very Low
17 - 19	22 - 24	Low
20 - 22	25 - 27	Average
23 - 25	28 - 30	High
Above 25	Above 30	Very High

vii) Short Fiber Content

Description	Rating
Below 6	Very Low
6 to 9	Low
10 to 13	Average
14 to 17	High
Above 17	Very High

viii) Rd%

Description	Rating
80 and above	Very High
75 to 79	High
70 to 74	Average
64 to 69	Low
Below 63	Very Low

ix) +b

Description	Rating
6 and below	Very Low
6 to 8	Low
8 to 10	Average
10 to 12	High
Above 13	Very high

X) Moisture

Description	Rating
below 4.5	very low
4.5 to 6.5	low
6.6 to 8.5	Medium
8.6 to 10.0	High
10.1 and Higher	Very high

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WEIGHTS AND MEASURES

Kilogram	=	2.2046 Pounds = 1.0717 Seers
Pounds	=	453.5924 Grams = 0.4536 Kilogram
Maund	=	82.2858 Pounds = 37.3242 Kilograms = 0.0373 Metric Ton
Metric Ton	=	2204.6229 Pounds= 26.7923 Maunds = 1000 Kilograms
Kantar	=	50 Kilograms = 110.2334 Pounds = 1.3396 Maunds
Quintal	=	1.9684 Cwt. = 2.6792 Maunds = 100 Kilograms
Hundred weight(CWT)	=	112 Pounds = 50.8029 Kilograms
Yard	=	0.9144 Meter
Square Yard	=	0.8361 Square Meter
Meter	=	3.2808 Feet = 1.0936 Yards
Square Meter	=	1.19603 Square Yards
Acre	=	4840 Square Yards = 0.4047 Hec. = 4046.7240 Sq. Meter
Hectare	=	2.4710 Acre = 11959.6400 Sq. Yards = 999.4550 Sq. Meter
Bale of Raw Cotton	=	375 Pounds = 170 Kilograms = 0.170 Metric Ton
Bale of Cotton Yarn	=	400 Pounds=181.4388 Kilograms=0.1814388 Metric Ton
Bale of Cotton Cloth	=	1500 Sq. Yards = 1254.1500 Sq. Meter
Lbs/Acre.	=	0.8922 X (Kgs. /Hectare)
Kgs/Hectare	=	1.1208 X (Lbs/Acre) = 92.2281 X (Mds. /acre)
Maund/Acre	=	0.01084268 X (Kgs. /Hectare)